

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Marbles Brain Workshop, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names Marbles: The Brain Store

3. Debtor's federal Employer Identification Number (EIN) 81-2420303

4. Debtor's address Principal place of business

1918 North Mendell Street
Suite 400
Chicago, IL 60642

Number, Street, City, State & ZIP Code

Cook
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.marblesthebrainstore.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor Marbles Brain Workshop, LLC
Name _____**7. Describe debtor's business** A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.4249**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____

District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other _____**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors** 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999**15. Estimated Assets** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion**16. Estimated liabilities** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor Marbles Brain Workshop, LLC
Name _____

Case number (if known) _____

[REDACTED] Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2017
MM / DD / YYYY



Signature of authorized representative of debtor

Girisha Chandraraj

Printed name

Title Chief Executive Officer

18. Signature of attorney

 X

Signature of attorney for debtor

Date February 3, 2017
MM / DD / YYYY

Erich S. Buck, Esq.
Printed name

Adelman & Gentleman, Ltd.
Firm name

53 West Jackson Boulevard
Suite 1050
Chicago, IL 60604
Number, Street, City, State & ZIP Code

Contact phone 312-435-1050 Email address ebuck@ag-ltd.com

#6274635 IL
Bar number and State

Debtor

Marbles Brain Workshop, LLC

Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (*if known*)Chapter 11 Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	Marbles Holdings, LLC	Relationship to you	Affiliate
District	Bankr. N.D. Ill.	When 2/03/17	Case number, if known 17-3309
Debtor	Marbles LLC	Relationship to you	Affiliate
District	Bankr. N.D. Ill.	When 2/03/17	Case number, if known 17-3308

**United States Bankruptcy Court
Northern District of Illinois**

In re Marbles Brain Workshop, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: _____

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: February 3, 2017


Girisha Chandraraj/Chief Executive Officer
Signer>Title

MARBLES BRAIN WORKSHOP LLC

ADELMAN & GETTLEMAN, LTD.
ATTN: ADAM SILVERMAN
53 WEST JACKSON BOULEVARD
SUITE 1050
CHICAGO, IL 60604

ADELMAN & GETTLEMAN, LTD.
ATTN: ERICH BUCK
53 WEST JACKSON BOULEVARD
SUITE 1050
CHICAGO, IL 60604

ADELMAN & GETTLEMAN, LTD.
ATTN: HENRY MERENS
53 WEST JACKSON BOULEVARD
SUITE 1050
CHICAGO, IL 60604

ADELMAN & GETTLEMAN, LTD.
ATTN: HOWARD ADELMAN
53 WEST JACKSON BOULEVARD
SUITE 1050
CHICAGO, IL 60604

AMPR MARBLES INVESTORS, LLC
C/O HOLLAND & KNIGHT LLP
ATTN BARBARA PARLIN, ESQ
31 W 52ND ST
NEW YORK, NY 10019

AMZAK CAPITAL MANAGEMENT, LLC
C/O HOLLAND & KNIGHT LLP
ATTN BARBARA PARLIN, ESQ.
31 W 52ND ST
NEW YORK, NY 10019

DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20220

GARDEN CITY GROUP, LLC
ATTN: MARCIA UHRIG
1985 MARCUS AVE, STE 200
LAKE SUCCESS, NY 11042

IL DEPT OF EMPLOYMENT SECURITY
BANKRUPTCY UNIT, COLLECTION SUBDIVISION
33 SOUTH STATE STREET
10TH FLOOR
CHICAGO, IL 60603

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
11601 ROOSEVELT ROAD, MAIL DROP N781
PHILADELPHIA, PA 10154

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE
TERRITORY MNGR INSOLVENCY TERR 7
230 S. DEARBORN STREET
MAIL STOP 5000 CHI ROOM 3022
CHICAGO, IL 60604

JP MORGAN CHASE
ATTN KRISTINE PARKER
10 SOUTH DEARBORN, FLOOR 35
CHICAGO, IL 60603

TREE TOYS
8TH FLOOR, NO 16, LANE 120, SECTION 1
NEIHU ROAD
TAIPEI TAIWAN

US ATTORNEY FOR NORTHERN DIST IL
ATTN: JOEL R. NATHAN, ESQ.
219 SOUTH DEARBORN ST.
5TH FLOOR
CHICAGO, IL 60604

US TRUSTEE FOR NORTHERN DIST IL
OFFICE OF THE UNITED STATES TRUSTEE
ATTN PATRICK S. LAYNG, ESQ.
219 S. DEARBORN ST. RM 873
CHICAGO, IL 60604